

## Fill in this information to identify the case:

|   |                                     |
|---|-------------------------------------|
| Debtor name                             | Clarke Gibson Restaurant Group, LLC |
| United States Bankruptcy Court for the: | <u>SOUTHERN DISTRICT OF TEXAS</u>   |
| Case number<br>(if known)               | <u>24-30242</u>                     |

Check if this is an amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                        | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|--|---|---|--|-----------------------------------|---|-----------------|
|  |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 Small Business Administration<br>P.O. Box 3918<br>Portland, OR 97208-3918              |   | Money Loaned  |  |                                   |   | \$150,000.00    |
| 2 Alt Cap<br>300 E 39th Street, Suite 3G<br>Kansas City, Missouri 64111                  |   | Credit Card   |  |                                   |   | \$25,000.00     |
| 3 Rewards Network Cash Advance<br>540 W Madison St Suite 2400<br>Chicago, Illinois 60661 |   | Credit Card   |  |                                   |   | \$16,000.00     |
| 4 Chase Business<br>P.O. Box 15299<br>Wilmington, DE 19850-5299                          |   | Credit Card   |  |                                   |   | \$15,000.00     |
| 5 PayPal Business<br>P.O. Box 530075<br>Atlanta, GA 30353-0075                           |   | Credit Card   |  |                                   |   | \$8,147.04      |

Debtor Clarke Gibson Restaurant Group, LLC \_\_\_\_\_ Case number (if known) 24-30242 \_\_\_\_\_  
 Name \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code |   | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|---|---|---|---|--|-----------------------------------|---|-----------------|
|   |   |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6   | Restaurant Technologies<br>8781 West Rd Suite 190<br>Houston, Texas 77064 |   | Unsecured Debt  |  |                                   |   | \$4,244.41      |
| 7   | American Express<br>P.O Box 96001<br>Los Angeles, CA 90096-8000           |   | Credit Card   |  |                                   |   | \$3,200.00      |
| 8   | Khan Development Inc<br>P.O. Box 680608<br>Houston Texas 77268            |   | Contract/Lease  |  |                                   |   | \$0.00          |
| 9   | Internal Revenue Service<br>P.O. Box 21126<br>Philadelphia, PA 19114      |   | Taxes   |  |                                   |   | \$0.00          |